

連結決算の状況

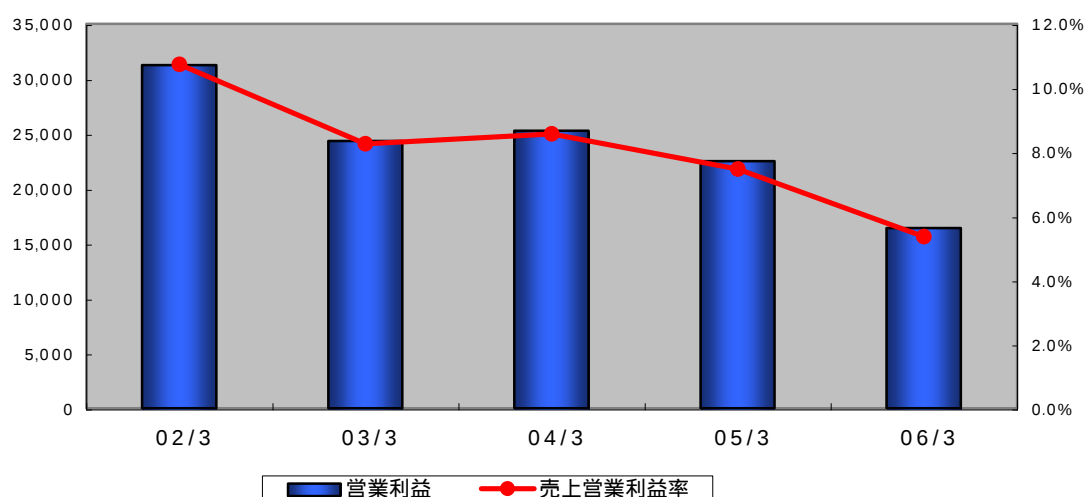
(1) 連結決算ハイライト

【連結業績推移】

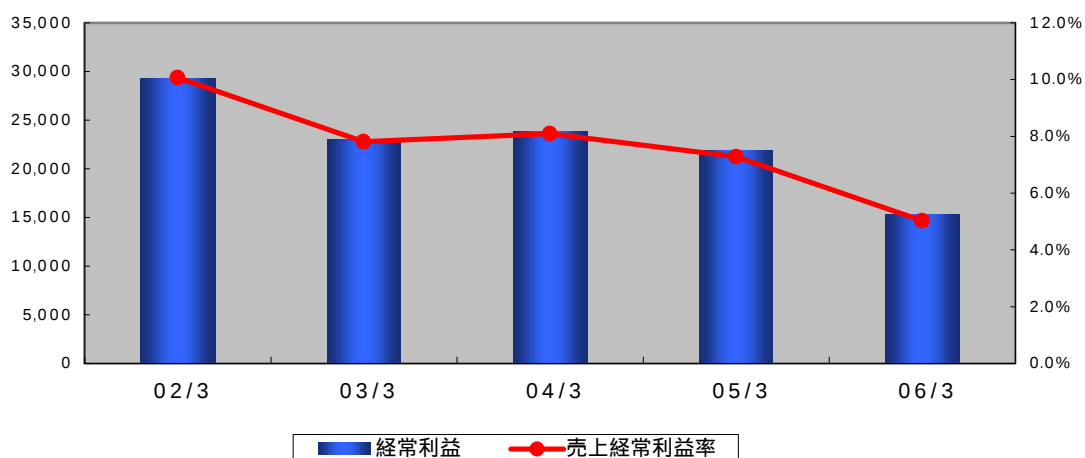
(単位：百万円)

	02/3	03/3	04/3	05/3	06/3	07/3 予想	05/9	06/9
売上高	291,255	294,839	295,015	301,731	306,041	318,800	149,199	155,105
営業利益 (率)	31,242 10.7%	24,326 8.3%	25,271 8.6%	22,510 7.5%	16,404 5.4%	23,800	5,702 3.8%	11,176 7.2%
経常利益 (率)	29,339 10.1%	23,039 7.8%	23,903 8.1%	21,981 7.3%	15,388 5.0%	24,300	5,673 3.8%	11,612 7.5%
当期 / 中間純利益 (率)	14,651 5.0%	10,599 3.6%	4,076 1.4%	9,890 3.3%	13,513 4.4%	13,200	12,573 8.4%	6,523 4.2%

営業利益 (率)



経常利益 (率)



【連結貸借対照表推移】

(単位：百万円)

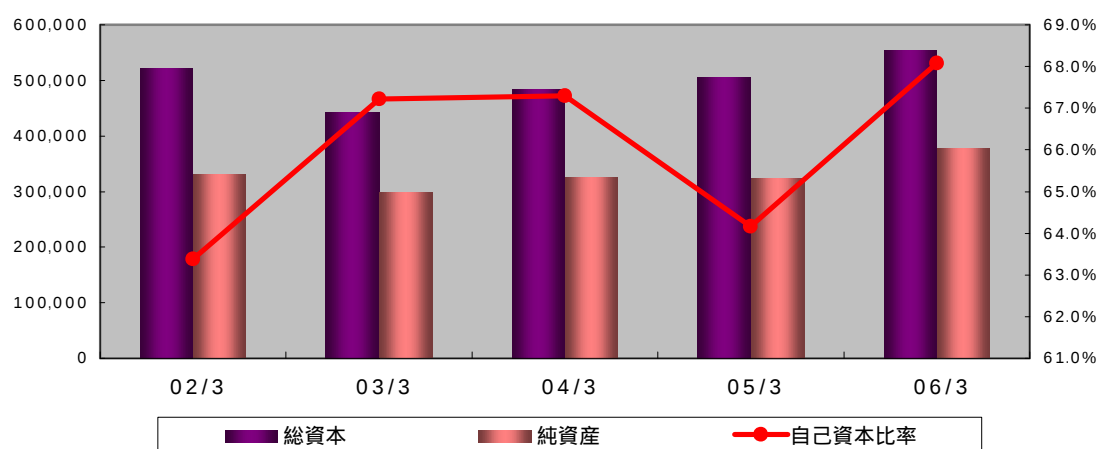
	02/3	03/3	04/3	05/3	06/3	05/9	06/9
流動資産	160,042	152,596	144,874	173,990	133,165	184,558	139,873
有形固定資産	172,185	174,094	178,862	180,446	189,212	189,166	188,028
投資その他の資産	184,191	112,931	155,502	144,313	225,146	141,551	231,244
総資本	522,129	443,778	484,605	506,125	555,271	522,672	566,093
流動負債	80,935	73,294	71,241	84,433	82,282	79,682	71,162
固定負債	104,633	70,464	85,544	95,328	93,303	85,963	116,018
純資産	330,946	298,287	326,107	324,724	378,026	355,546	378,912
(自己資本比率)	63.4%	67.2%	67.3%	64.2%	68.1%	68.0%	66.5%

【純資産・利益の状況】

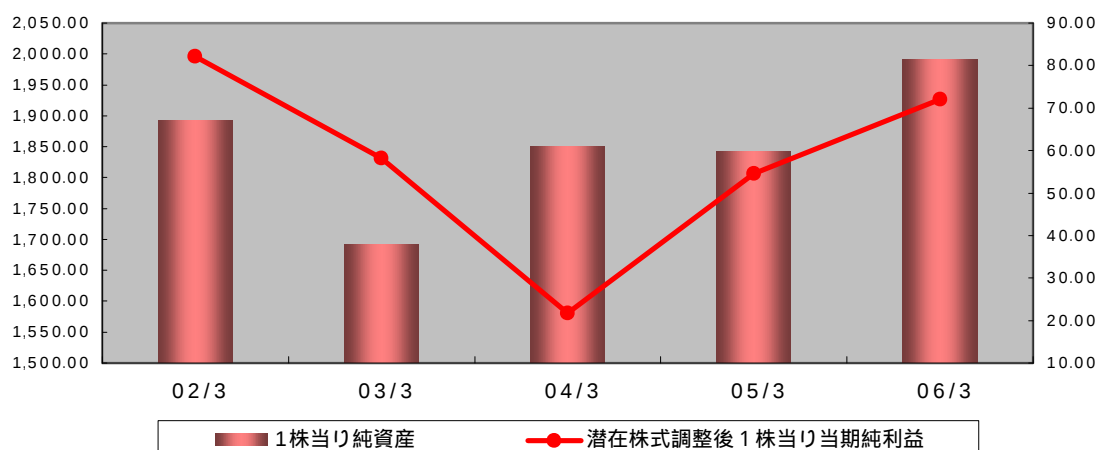
(単位：円)

	02/3	03/3	04/3	05/3	06/3	05/9	06/9
1株当たり純資産	1,892.44	1,692.03	1,850.28	1,842.34	1,990.91	1,875.01	1,984.49
1株当たり当期 / 中間純利益	83.77	59.10	21.73	54.59	72.17	70.93	34.38
潜在株式調整後 1株当たり当期 / 中間純利	82.24	58.23	21.72	54.58	72.10	70.91	34.33

総資本と純資産



1株当たり純資産及び当期純利益



(2) 対売上高比率

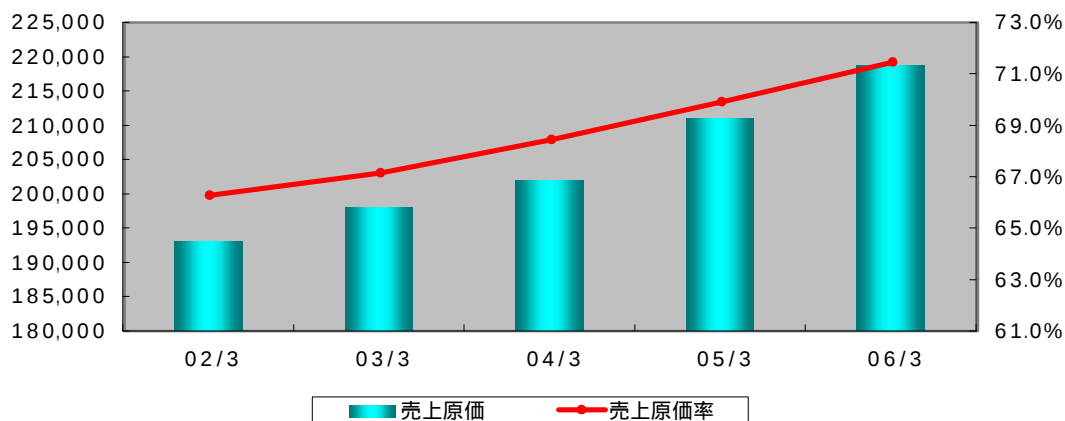
【対売上高比率】

(単位 : 百万円)

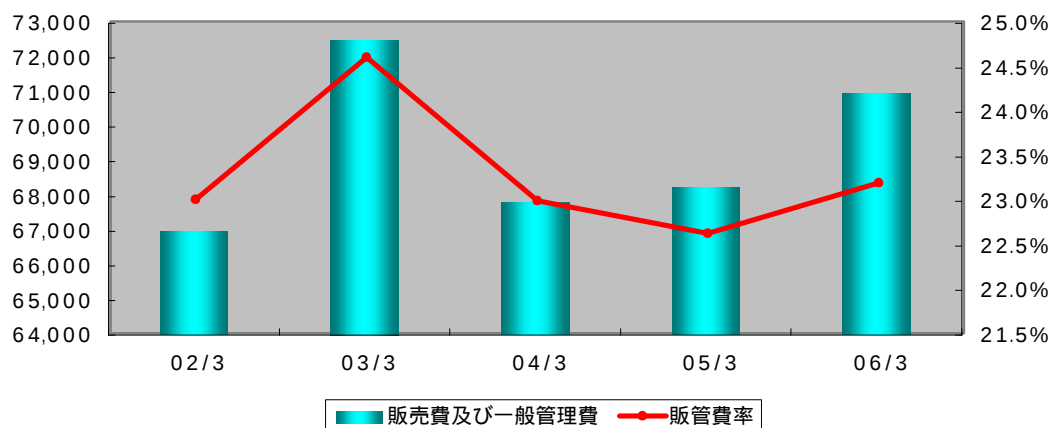
	02/3	03/3	04/3	05/3	06/3	05/9	06/9
売上高	291,255	294,839	295,015	301,731	306,041	149,199	155,105
売上原価	193,027 66.3%	197,991 67.2%	201,923 68.4%	210,956 69.9%	218,658 71.4%	108,380 72.6%	108,574 70.0%
売上総利益	98,227 33.7%	96,847 32.8%	93,091 32.9%	90,774 30.1%	87,382 28.6%	40,818 27.4%	46,531 30.0%
販売費及び一般管理費	66,985 23.0%	72,521 24.6%	67,820 23.0%	68,264 22.6%	70,977 23.2%	35,116 23.6%	35,354 22.8%
営業利益	31,242 12.3%	24,326 8.3%	25,271 8.6%	22,510 7.5%	16,404 5.4%	5,702 3.8%	11,176 7.2%
営業外損益	1,903 -0.7%	1,287 -0.4%	1,368 -0.5%	529 -0.2%	1,016 -0.3%	28 -0.0%	436 0.3%
経常利益	29,339 10.1%	23,039 7.8%	23,903 8.1%	21,981 7.3%	15,388 5.0%	5,673 3.8%	11,612 7.5%
税金等調整前 当期 / 中間純利益	28,248 9.7%	23,729 8.0%	10,305 8.1%	17,201 5.7%	27,615 9.0%	21,965 14.7%	11,588 7.5%
当期 / 中間純利益	14,651 5.0%	10,599 3.6%	4,076 1.4%	9,890 3.3%	13,513 4.4%	12,573 8.4%	6,523 4.2%

(注) 下段の百分比は売上高に対する比率を示す

売上原価 (率)



販売費及び一般管理費 (率)



(3) ROE

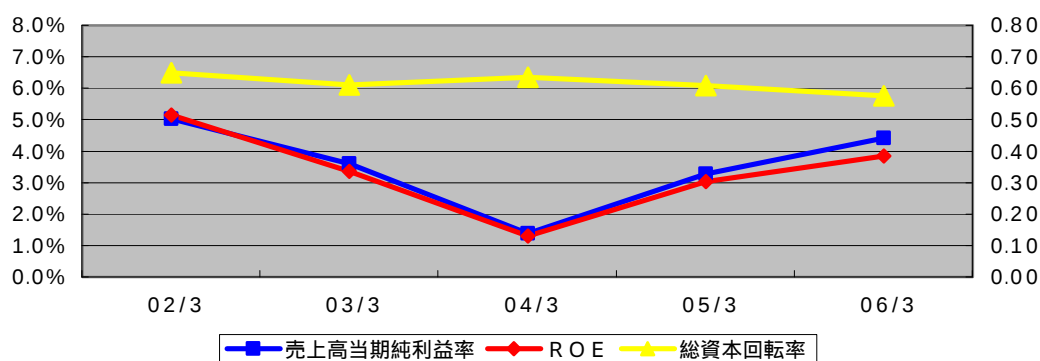
【連結回転率】

	02/3	03/3	04/3	05/3	06/3
総資本回転率	0.65	0.61	0.64	0.61	0.58
売上債権回転率	4.66	4.83	4.75	4.83	4.71
棚卸資産回転率	32.99	31.58	27.95	25.85	27.62
固定資産回転率	0.99	0.90	0.94	0.90	0.81
有形固定資産回転率	1.68	1.70	1.67	1.68	1.66

【連結ROEの分解】

	02/3	03/3	04/3	05/3	06/3
総資本当期純利益率	3.3%	2.2%	0.9%	2.0%	2.5%
売上高当期純利益率	5.0%	3.6%	1.4%	3.3%	4.4%
総資本回転率	0.65	0.61	0.64	0.61	0.58
財務レバレッジ	1.58	1.49	1.49	1.56	1.47
株主資本比率	63.4%	67.2%	67.3%	64.2%	68.1%
ROE	5.1%	3.4%	1.3%	3.0%	3.8%

ROEの分解



(4) 負債の状況

【有利子負債の推移】

	02/3	03/3	04/3	05/3	06/3	(単位: 百万円)	
有利子負債	57,891	49,497	44,747	55,943	43,402	05/9	06/9
支払利息	854	469	199	123	95	54,234	72,268
負債利率	1.47%	0.87%	0.42%	0.24%	0.19%	46	237
						0.20%	0.75%

【社債の推移】

	02/3	03/3	04/3	05/3	06/3	(単位: 百万円)	
社債・転換社債残高推移	42,040	20,000	20,000	20,000	10,000	05/9	06/9
社債平均利率	1.12%	0.78%	0.78%	0.78%	0.89%	20,000	40,000
						0.78%	1.62%

有利子負債と負債利率

