

February 6, 2014

## Consolidated Financial Results (Japanese Accounting Standards) for the Nine Months Ended December 31, 2013

Company name: Tokyo Broadcasting System Holdings, Inc.  
 Stock exchange listing: Tokyo Stock Exchange  
 Stock code: 9401  
 URL: <http://www.tbsholdings.co.jp/>  
 Representative: Toshichika Ishihara, President  
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Scheduled date for filing of securities report: February 14, 2014

Scheduled date of commencement of dividend payment: –

Supplementary documents for quarterly results: Yes

Quarterly results briefing: None

(Figures are rounded down to the nearest one million yen.)

### 1. Consolidated Financial Results for the Nine Months Ended December 31, 2013 (April 1, 2013 – December 31, 2013)

#### (1) Consolidated Results of Operations (Accumulated Total)

(Percentages show year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2013	264,305	(0.4)	12,639	(2.5)	14,560	0.4	7,959	152.7
December 31, 2012	265,366	2.2	12,966	29.5	14,506	18.9	3,149	(73.8)

(Note) Comprehensive income: 32,578 million yen (600.8%) for the nine months ended December 31, 2013

4,648 million yen (-66.5%) for the nine months ended December 31, 2012

	Net income per share (basic)		Net income per share (diluted)	
	Yen		Yen	
Nine months ended December 31, 2013	50.99		–	
December 31, 2012	20.69		–	

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
Nine months ended December 31, 2013	589,248	384,799	62.6
Year ended March 31, 2013	559,626	344,473	58.7

(Reference) Shareholders' equity: Nine months ended December 31, 2013: 368,986 million yen

Year ended March 31, 2013: 328,465 million yen

### 2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
Year ended March 31, 2013	–	7.00	–	11.00	18.00
Year ending March 31, 2014	–	8.00	–		
Year ending March 31, 2014 (forecasts)				8.00	16.00

(Note) Revisions to dividend forecasts published most recently: None

### 3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2014 (April 1, 2013 – March 31, 2014)

(Percentage figures for the fiscal year represent the changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending March 31, 2014	351,500	(0.2)	14,500	(10.4)	16,000	(9.5)	8,100	(11.7)	51.41

(Note) Revisions to financial forecasts published most recently: Yes