

August 2, 2012

## Consolidated Financial Results (Japanese Accounting Standards) for the Three Months Ended June 30, 2012

Company name: Tokyo Broadcasting System Holdings, Inc.  
 Stock exchange listing: Tokyo Stock Exchange  
 Stock code: 9401  
 URL: URL: <http://www.tbsholdings.co.jp/>  
 Representative: Toshichika Ishihara, President  
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Scheduled date for filing of securities report: August 14, 2012

Scheduled date of commencement of dividend payment: –

Supplementary documents for quarterly results: Yes

Quarterly results briefing: None

(Figures are rounded down to the nearest one million yen.)

### 1. Consolidated Financial Results for the Three Months Ended June 30, 2012 (April 1, 2012 – June 30, 2012)

#### (1) Consolidated Results of Operations (Accumulated Total)

(Percentages show year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2012	87,049	9.5	4,055	465.5	5,364	134.7	(3,930)	–
June 30, 2011	79,471	(4.5)	717	(38.8)	2,286	7.8	1,814	–

(Note) Comprehensive income: -6,478 million yen (– %) for the three months ended June 30, 2012  
 2,527 million yen (– %) for the three months ended June 30, 2011

	Net income per share (basic)		Net income per share (diluted)	
	Yen		Yen	
Three months ended June 30, 2012	(25.83)		–	
June 30, 2011	10.77		–	

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
Three months ended June 30, 2012	536,002	314,539	56.0
Year ended March 31, 2012	555,159	322,597	55.5

(Reference) Shareholders' equity: Three months ended June 30, 2012 : 300,168 million yen  
 Year ended March 31, 2012 : 308,358 million yen

### 2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
Year ended March 31, 2012	–	5.00	–	10.00	15.00
Year ending March 31, 2013	–				
Year ending March 31, 2013 (forecasts)		7.00	–	7.00	14.00

(Note) Revisions to dividend forecasts published most recently: None

### 3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2013 (April 1, 2012 – March 31, 2013)

(Percentage figures for the fiscal year represent the changes from the previous year,  
 while percentage figures for the six months period represent the changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending September 30, 2012	174,800	5.5	3,900	63.8	4,800	30.1	(5,000)	–	(32.85)
Year ending March 31, 2013	357,200	3.1	14,700	20.9	15,900	11.1	1,000	(91.4)	6.57

(Note) Revisions to financial forecasts published most recently: Yes